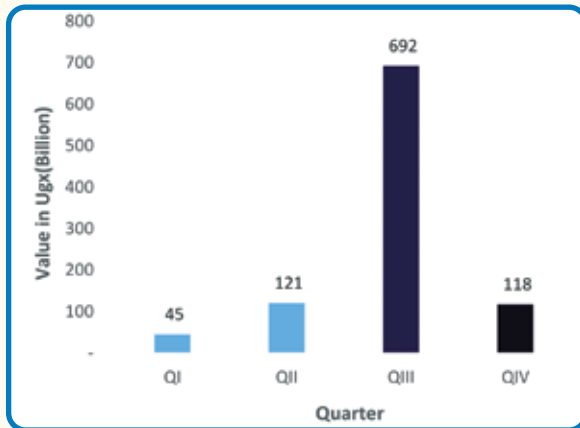


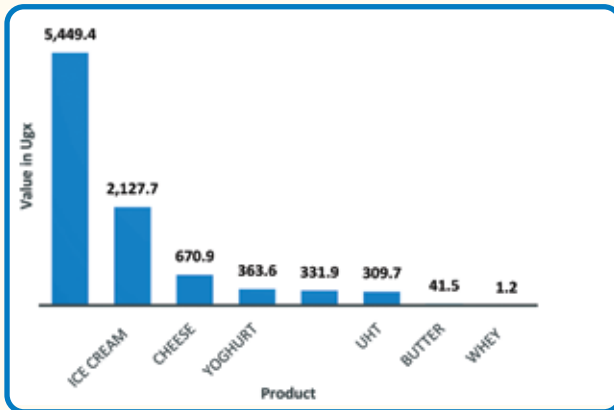
**Figure 8: Quarterly export comparison**



The Country exported dairy products of value worth **Ugx 976,363,700,736** for the **FY 2022/23**. There was a **59.2%** increase in the value of exports in **FY 2022/23** compared to **FY 2021/22** where the value of exports was **398.1 billion Ugx**. There was a steady growth in quarterly export performance except in **Q4** where there was a negative market shock from Kenya which is our main export destination

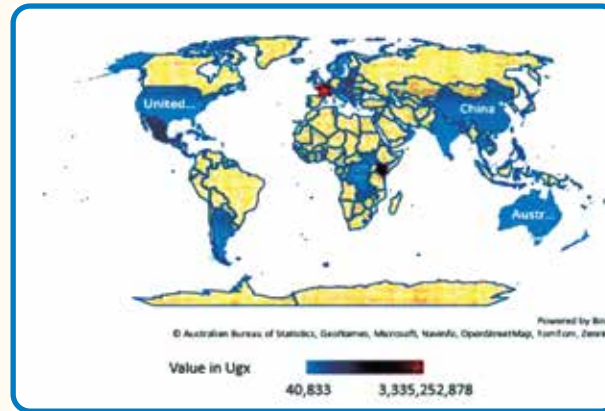
**DAIRY IMPORTS**

**Figure 9: Value of imports per product in the quarter**



The total value of imports during the quarter was **Ugx 9,295,994,022**. Infant formula was the most imported product during the quarter accounting for approximately **58.6%** of the total imports from majorly France followed by Ice cream. Other imported products were milk powder, Yoghurt, Cheese, UHT, Butter and Whey protein.

**Figure 10: Country of origin for dairy imports**



The Country imported dairy products from a total of **30** Countries with France being the top importing Country accounting for **35.9%** of the total imports followed by Kenya. The total value of imports was **Ugx 9,295,994,022** showing a **42.8%** increase as compared to the last quarter (**Ugx 6,508,489,162**).

**CONCLUSION**

The dairy sub sector continued to grow despite the challenges such as market shocks from the export market.

Milk prices were lowest in the fourth quarter as compared to the other quarters due to the fall in demand of milk by one of the major processing companies in the country.

The export value (**Ugx 117,845,319,228**) was higher than the import value of **Ugx 9,295,994,022** hence a favorable balance of trade in the dairy sub sector.



**DAIRY DEVELOPMENT AUTHORITY**

**MINISTRY OF AGRICULTURE, ANIMAL INDUSTRY AND FISHERIES**

**QUARTER IV  
STATISTICAL BRIEF**

**APRIL - JUNE FY 2022/23**

Dairy Development Authority  
P.O. Box 34006 Kampala  
Plot 1, Kafu Road, Nakasero - Kampala(U)

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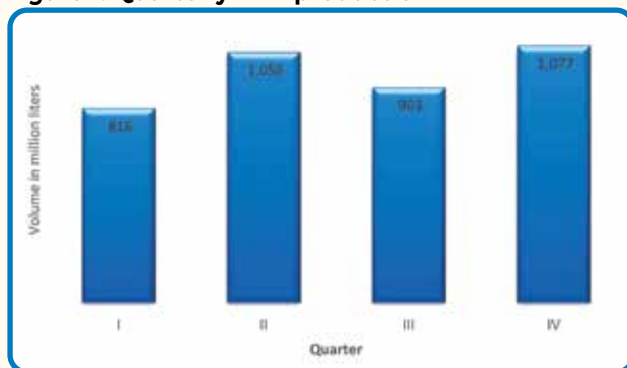
## INTRODUCTION

This brief provides highlights on the key performance indicators in the dairy sub sector during the quarter. It summarizes the milk production, milk prices, exports, and imports performance for the quarter.

## MILK PRODUCTION

The quarter was characterized by both wet and dry periods where the first 2 months of April and May were wet, and the last month of June was majorly dry. Milk production was higher in this quarter than the previous quarter. The estimated annual milk production is 3.85 billion liters.

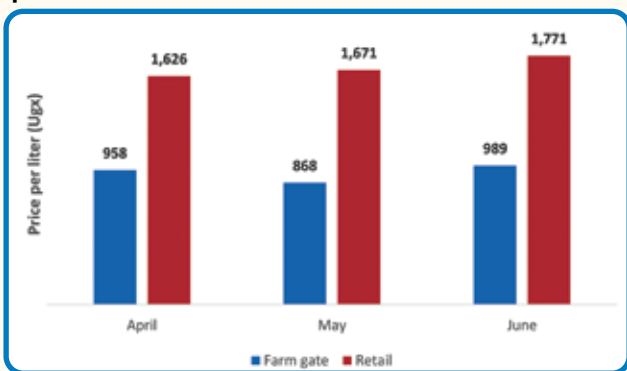
**Figure 1: Quarterly milk production**



Milk production was highest in quarter four and lowest in quarter one which was dominated by prolonged drought across the country.

## MILK PRICES

**Figure 2: National average raw milk prices during the quarter**



Average retail prices kept increasing during the quarter while farmgate prices fluctuated. The farmgate and retail prices were highest at the end of the quarter ie Ugx 989 and Ugx 1,771 respectively

**Figure 3: Average Regional Retail prices during the quarter**



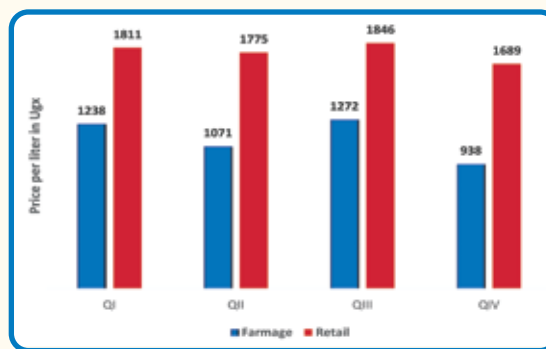
The average retail prices were highest in the Northern region (Ugx 2000) and lowest in the Southwestern (Ugx 1357). Retail prices were above 1200 shs averagely

**Figure 4: Average Regional Farmgate prices during the quarter**



The Northern region registered the highest farmgate and retail prices throughout the quarter while the Mid-western region had the lowest farmgate prices.

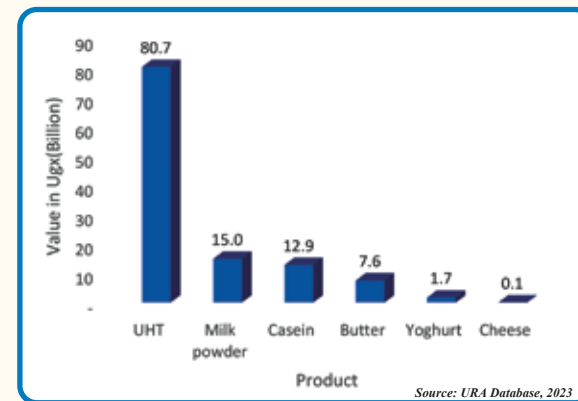
**Figure 5: Quarterly comparison of Average Farmgate and Retail prices**



Farmgate and retail prices were lowest in quarter four i.e. Ugx 938 and Ugx 1689 respectively majorly due to the decline in exports to Kenya. The prices were highest in quarter 3 i.e. Ugx 1272 and Ugx 1846 respectively due to the dry season across the country.

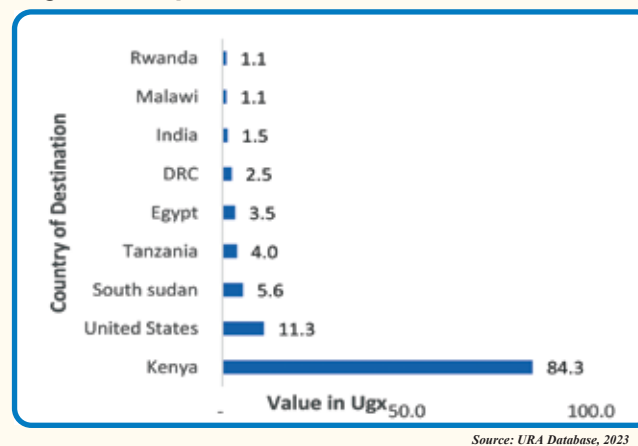
## EXPORTS

**Figure 6: Dairy exports per product during the quarter**



The total value of exports during the quarter was Ugx 117,845,319,228 showing an 83% reduction compared to the previous quarter (Ugx 692,272,168,949). UHT was the most exported product accounting for 68.4% of the total value of exports followed by Milk powder and Casein.

**Figure 7: Export Destination Countries**



Dairy products were exported to a total of 19 Countries with Madagascar being a new market destination of Milk powder of value Ugx 117,141,009. Kenya provided the largest market share of our exports (84.3) with UHT accounting for approximately 90% of its total exports. United States ranked second in terms of exports receiving only Casein.