

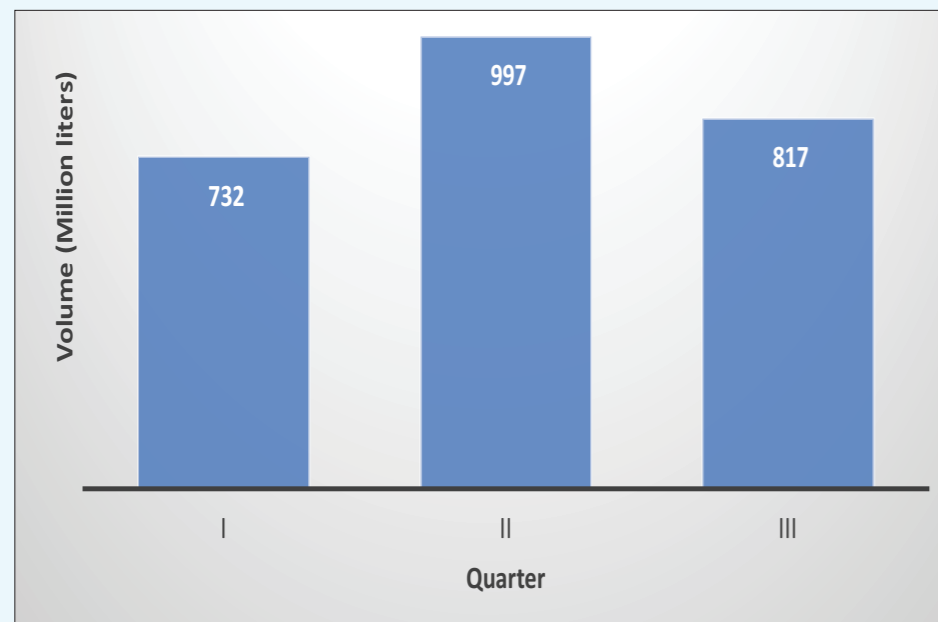
## INTRODUCTION

This brief summarizes the performance of key indicators in the dairy sub sector during the quarter. It highlights industry performance in the country. The purpose of this brief is to give statistical performance insights into the dairy sub sector to inform short to medium term decision making across various industry stakeholders. The key indicators include milk production, milk prices, exports and imports.

## MILK PRODUCTION

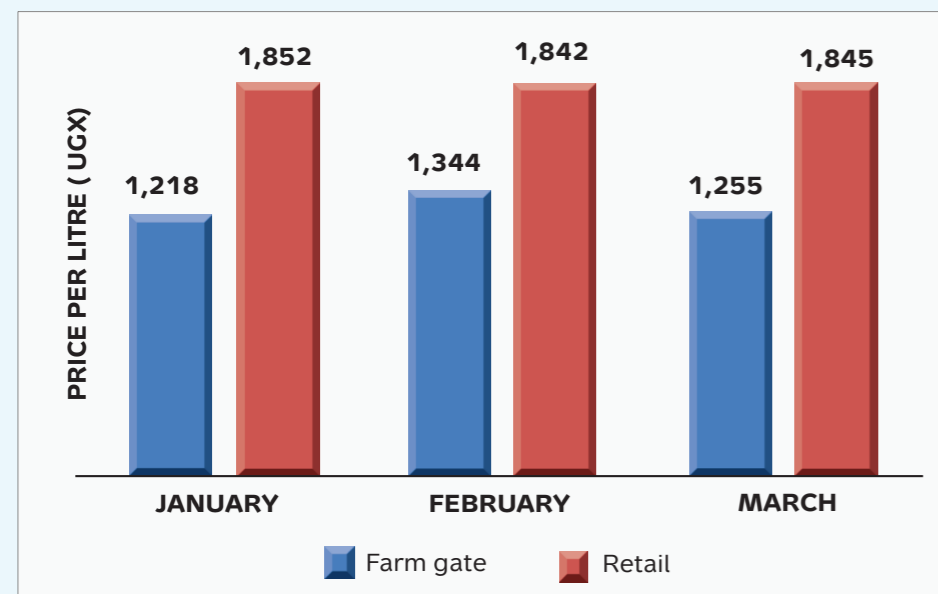
The quarter was characterised by a prolonged dry spell across the country and its impact was severe in the cattle corridor stretch which predominantly contributes to milk production. This led to a drop in milk production to approximately 816,730,539 liters of milk compared to 997,426,151 liters of milk in the previous Quarter.

### Milk production estimates



## MILK PRICES

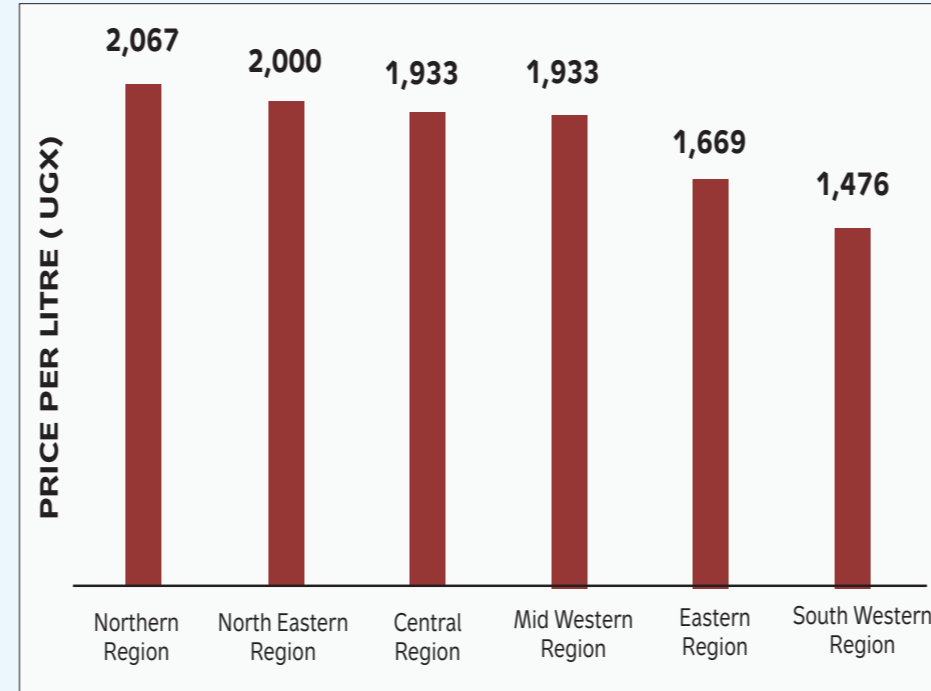
### National average raw milk prices during the quarter



Farm gate prices for raw milk prices increased during the quarter from 1,071/- to 1,271/- showing a significant increase of 18.8 percent while retail increased from 1,775/- to 1,846/- (a four percent increase between the quarters).

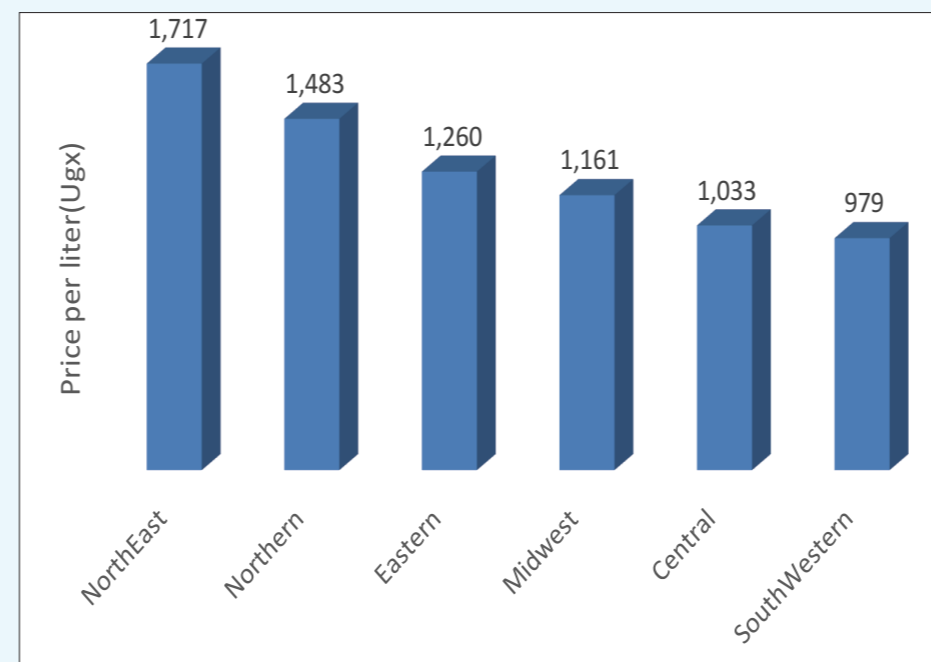
During the quarter, January registered the highest retail prices whereas February had the highest farm gate prices.

### Regional average retail prices for raw milk in the quarter



The Northern region continues to have the highest average retail prices per liter followed by Northeastern and southwestern had the lowest.

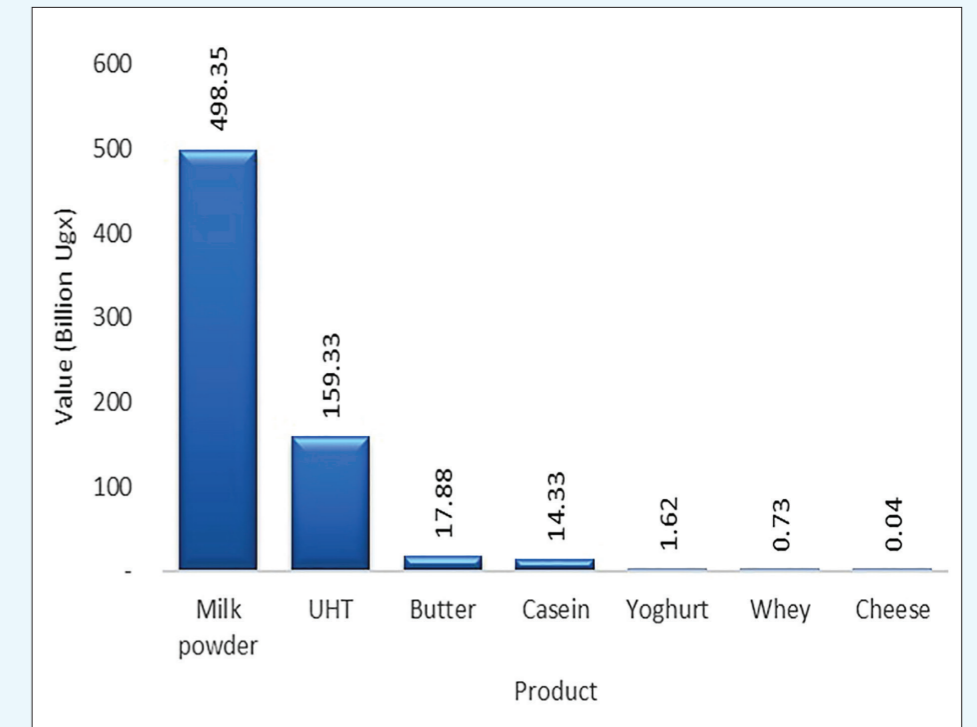
### Average farm gate prices for raw milk as per six milk shades of Uganda in the quarter 3.



Average farm gate prices were lowest in the central milk shed towards the end of the quarter. Northeast had the highest farmgate prices. Generally, prices were highest in the month of February.

## DAIRY EXPORTS

### Dairy exports per product in the quarter



The total value of dairy exports during the quarter was Ugx 692.3 billion. There was a 172% increase in the value of exports compared to the last quarter (Ugx 121billion). Milk powder was the most exported dairy product with a value of Ugx 498.4billion accounting for approximately 72% of the total exports.

### Export Destination countries



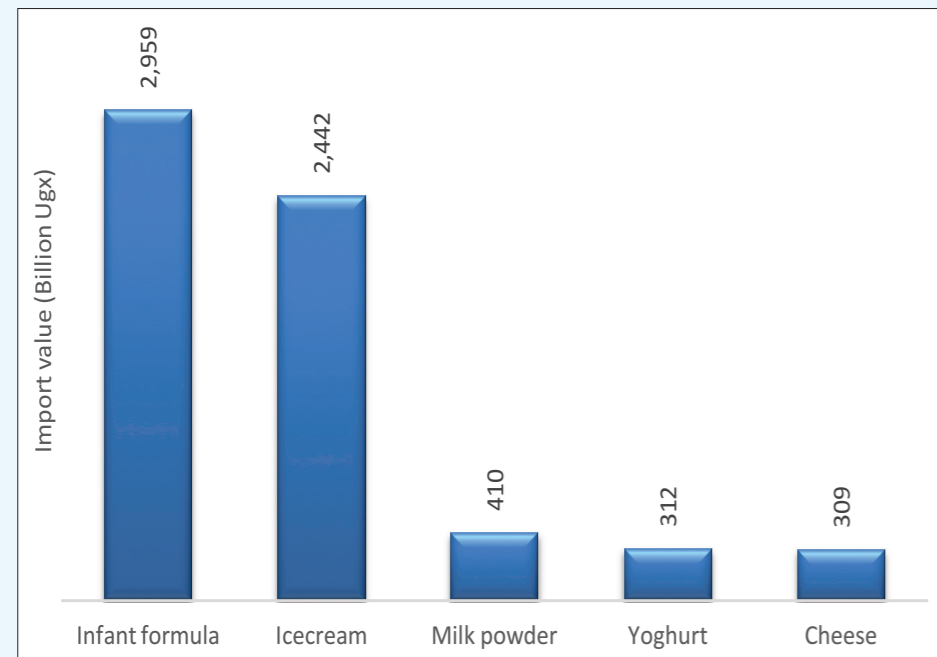
The country exported to 14 countries in North America and Africa, showing a rise as compared to the last quarter when we exported to only 12 countries.

The two extra countries exported to in this quarter were Japan and Ethiopia.

Kenya was our major export destination accounting for approximately 95.1% of the total exports followed by the US and Egypt.

## DAIRY IMPORTS

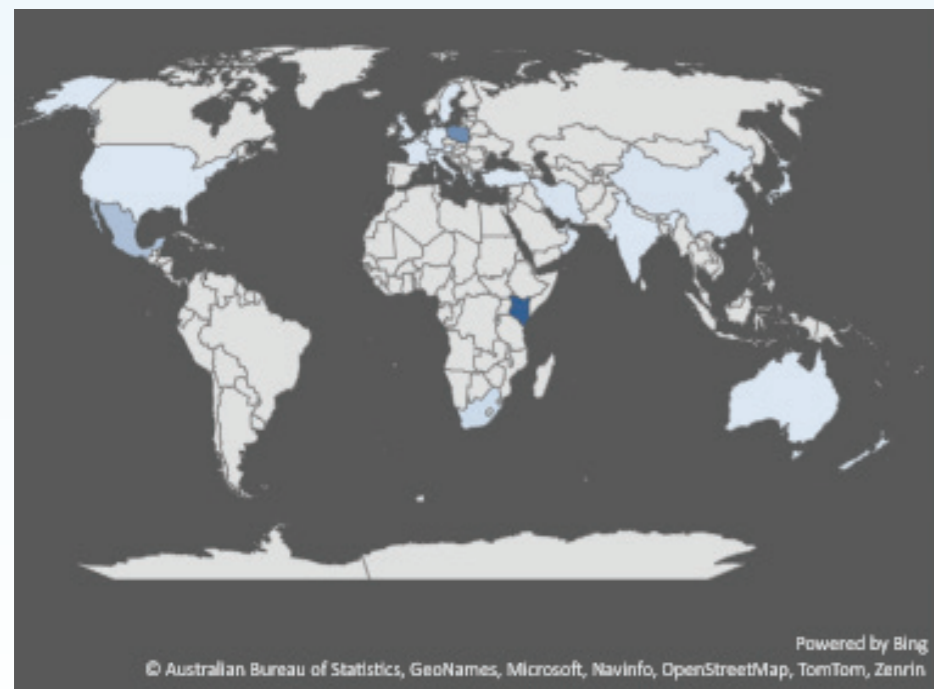
### Value of imports per product in the quarter.



Infant formula which is currently not produced in Uganda was the most imported dairy product during the quarter accounting for approximately 46% of the total imports followed by Ice cream.

Other imported products were milk powder, Yoghurt, Cheese, UHT, Butter and Whey protein.

### Importing countries.

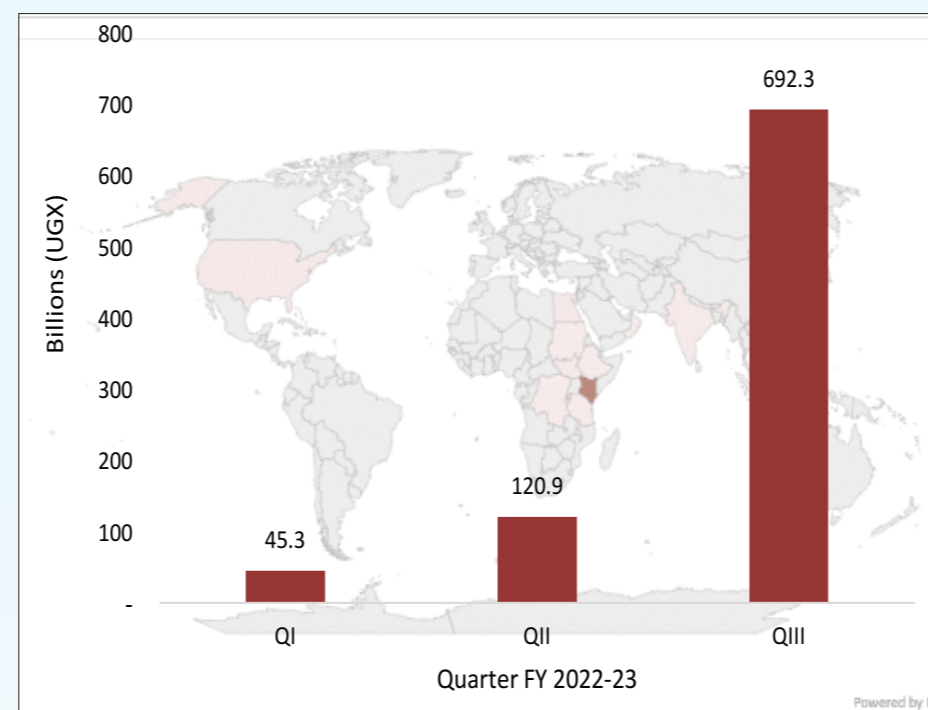


The total value of imports during the quarter was Ugx 6,508,489,162. There was a decrease of approximately 18.1% in the value of imports compared to the last quarter (Ugx 7,946,356,952).

Uganda imported majorly five dairy products from EAC, COMESA, SADC and EU countries. Kenya was the leading importing country accounting for 44.4% of the imports.

### Quarterly comparison of Exports

There was an exponential growth in exports. Dairy exports more than tripled in the third quarter as compared to the second quarter. The cumulative export value for the FY stood at Ugx.858.5billion (\$235.2 Million by the end of the quarter).



## CONCLUSION

The Dairy industry continues to recover from the dire effects of the Covid-19 pandemic and thriving in the country with more people joining the industry despite its challenges.

There was a boost in the performance of the dairy industry during the quarter in the areas of milk prices and export volumes and value. Milk prices in the quarter were higher than the previous quarter.

The country's dairy export value (692,272,168,949 Ugx) was far greater than the import value (120,945,307,399 Ugx) during the quarter giving the country a favorable balance of trade in the sub sector.



# DAIRY DEVELOPMENT AUTHORITY

## QUARTER III STATISTICAL BRIEF

**JANUARY - MARCH  
FY 2022/23**

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